



## Flexible Debt Capital For The Lower Middle Market

### INVESTMENT PARAMETERS

Deal Size: Investments of \$10 to \$50 million  
Security: Typically secured, 1st - 2nd lien position  
Interest: Primarily cash, partial deferred pay  
Duration: 3-5 year maturity  
Geography: North America with U.S. focus

### BORROWER PROFILE

Size: EBITDA of \$3 to \$20 million  
Borrowers: Seeking expedited closing timeframe  
Requiring flexible terms / creative structure  
Undergoing balance sheet restructuring  
Complexity: Capital structure, business or collateral that are complicated and require additional effort to understand  
Industry: Expertise in healthcare, financial services, specialty finance, niche manufacturing, technology and tech-enabled business services

### INVESTMENT TYPES

- Acquisition Financing
- Growth Capital
- Exit Loans
- Secondary Purchases
- Refinancing
- Recapitalizations
- Debtor-in Possession Loans
- Leveraged Buyouts
- Bridge Loans
- Rescue Financings

### FIRM OVERVIEW

Elm Park Capital is a Dallas-based investment firm which seeks to be an alternative debt capital provider for lower middle market companies and private equity firms requiring a creative partner for acquisitions, growth, refinancing, recapitalizations, and other special situations. Elm Park focuses on companies who cannot access capital from traditional financing sources due to size, industry challenges, or capital structure complexity.

### CONTACT US

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# Representative Transactions

**\$10,000,000**

*Software*

**Senior Secured Credit Facility**

*Buyout*



Elm Park Capital

**\$14,000,000**

*Tech Enabled Business Services*

**Senior Secured Credit Facility**

*Buyout*



Elm Park Capital

**\$43,000,000**

*Healthcare Diagnostic Products*

**Senior Secured Credit Facility**

*Buyout*



Elm Park Capital

**\$16,000,000**

*Regional Fitness Chain*

**Senior Secured Credit Facility**

*Buyout & Growth Financing*



Elm Park Capital

**\$26,000,000**

*Digital Forensics & eDiscovery Software Business*

**Senior Secured Credit Facility**

*Recapitalization*



Elm Park Capital

**\$11,000,000**

*Mortgage Services*

**Senior Secured Credit Facility**

*Buyout*



Elm Park Capital

**\$25,000,000**

*Healthcare Revenue Cycle Management Company*

**Senior Secured Credit Facility**

*Acquisition & Refinancing Capital*



Elm Park Capital

**\$10,000,000**

*Clinical Diagnostics Laboratory Business*

**Senior Secured Credit Facility**

*Acquisition & Working Capital*



Elm Park Capital

**\$22,900,000**

*Behavioral Health Hospital Operator*

**Senior Secured Credit Facility**

*Refinancing*



Elm Park Capital

**\$25,300,000**

*Marketing Services Business*

**Senior Secured Credit Facility**

*Refinancing*



Elm Park Capital

**\$30,000,000**

*Payment Processor & TechEnabled Software Provider*

**Senior Secured Credit Facility**

*Acquisition & Refinancing Capital*



Elm Park Capital

**\$15,000,000**

*Fleet Management Business*

**Senior Secured Credit Facility**

*Refinancing & Growth Capital*



Elm Park Capital